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SURFACE TRANSPORTATION BOARD

ALVORD AND ALVORD ATTORNEYS AT LAW 1050 SEVENTEENTH STREET, N W SUITE 301

Washington, D.C. 20036

ELIAS C. ALVORD (1942) ELISWORTH C. ALVORD (1964)

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August 10, 2010

E-MAIL alvordlaw@sol com

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice of Lease Cancellation (El-Mo III Trust A), dated as of August //, 2010, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Lease previously filed with the Board under Recordation Number 23109-B.

The names and addresses of the parties to the enclosed document are:

Owner Trustee/

Lessor Wilmington Trust Company

Rodney Square North 1100 North Market Street Wilmington, DE 19890

Lessee: EL-MO Leasing III Corporation

9301 West 55th Street Omaha, NE 68179 Section Chief August 10, 2010 Page 2

A description of the railroad equipment covered by the enclosed document is:

19 SD90MAC Diesel Electric Locomotives: UP 8543-UP 8561.

A short summary of the document to appear in the index is:

Notice of Lease Cancellation (El-Mo III Trust A).

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/sem Enclosures

RECORDATION NO. 23 109 - FREE

AUG 1 2 '10 -7 0 0 AM

SURFACE TRANSPORTATION BOARD

NOTICE OF LEASE CANCELLATION (EI-Mo ill Trust A)

This Notice of Lease Cancellation (this "Notice") is executed by and between Wilmington Trust Company, not in its individual capacity but solely as Owner Trustee, Lessor, and El-Mo Leasing III Corporation, as Lessee.

The parties hereto publish this Notice that the Lease of Railroad Equipment, dated September 27, 2000, and the supplement thereto (the "Lease") have been cancelled effective Aegust //, 2010.

A Memorandum of the Lease was duly filed and recorded with the Surface Transportation Board on September 26, 2000 at 2:45 p.m. under Recordation Number 23109. Supplements were thereafter filed under Recordation Number 23109-B.

The Lease covered nineteen (19) SD90MAC locomotives bearing the reporting marks and road numbers set forth on Exhibit A attached hereto.

This Notice is executed without prejudice to the rights of either Lessor or Lessee which are intended under the Lease to survive the cancellation thereof and is subject to the terms of that certain El-Mo III Trust A Lease Cancellation and Voluntary Return Agreement, dated as of March 1, 2010, among Lessor, Lessee and certain other parties

[Signature pages follow]

IN WITNESS WHEREOF, the parties have caused this Notice to be duly executed by their respective officers duly authorized as of the date hereof.

| | WILMINGTON TRUST COMPANY, not in its individual capacity but solely as owner trustee, LESSOR |
|---|--|
| | ву: |
| | Name: Mark H. Brzoska |
| | Title: Financial Services Officer |
| | |
| | Executed on this 26 day of May, 2010 |
| | |
| STATE OF Delawate) | |
| COUNTY OF Upu (offe) ss: | |
| The foregoing Notice was acknowledged b | pefore me, the undersigned Notary Public, in |
| | his 20day of May, 2010 by |
| Mark H. Breaka as Finas | acdal Services Officer of |
| WILMINGTON TRUST COMPANY, a Dela | ware banking corporation |
| | |
| ~ | Light Harry |
| · . – | Notary Public LISA A. PITTACCIO |
| My commission expires: | Notary Public - State of Delaware |
| A. PITT | My Comm. Expires May 10, 2011 |
| [Notarial Sear] 1 COMM/STO | • |
| EXPIRES | |
| MAY 10, 2011 | |
| | |

| | EL-MO LEASING III CORPORATION, as LESSEE |
|--|---|
| | LESSEE |
| | $//\langle A_{\delta} \rangle$ |
| | By: 1 CMOLEC |
| | Name: / J. Skilly C. |
| | Title: Vice President + Treasurer |
| | Executed on this <u>A4</u> day of <u>MA4</u> , 2010 |
| | |
| STATE OF MICHIGAN) SS: | |
|) ss: | |
| COUNTY OF WAYHE) | |
| | |
| The foregoing Notice was acknowledged I | |
| Public, in the County of WAYNG TIM SELZER, as VICEPDE | this 24 day of <u>MAY</u> , 2010 by |
| JIM SELZER ASVICEDE | SWENT VIREASURER OF EL- |
| MO LEASING III CORPORATION, a Dela | ware corporation. |
| | 7/ |
| _ | Mixing Black |
| | Notary Public |
| My commission expires: $\frac{2-19-201}{2}$ | 2 VIRGINIA ALAN |
| | COUNTY OF OWN AND |
| [Notarial Seal] | MY COMMISSION EXPRESS Feb 18, 2012 ACTING IN COUNTY OF WAY NE |
| | |

Exhibit A

Units subject to Indenture Supplement No. A1

| Equipment | Quantity | Road Numbers Prefix UP |
|---------------------------------|----------|---------------------------|
| General Motors Corporation | 4 | 8543 |
| (Electro-Motive Division) Model | | 85 44 |
| SD90MAC Diesel Electric | | 8545 |
| Locomotives | | 8546 |

Units subject to Indenture Supplement No. A2

| Equipment | Quantity | Road Numbers Prefix UP |
|---|----------|---------------------------|
| General Motors Corporation | 15 | 8547 |
| (Electro-Motive Division) Model SD90MAC Diesel Electric Locomotives | | 8548 |
| | | 8549 |
| | | 8550 |
| | | 8551 |
| | | 8552 |
| | | 8553 |
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| | | 8556 |
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| | | 8558 |
| | | 8559 |
| | | 8560 |
| | | 8561 |

CERTIFICATION

| I, Robert W. Alvord, attorney licensed to practice in the State of New York and the |
|---|
| District of Columbia, do hereby certify under penalty of perjury that I have compared the |
| attached copy with the original thereof and have found the copy to be complete and |
| identical in all respects to the original document. |
| |

Dated: 8 12 10

Robert W. Alvord